

Arkansas

REAL

timber price report



3RD QUARTER 2025

The Arkansas Timber Price Report is a quarterly report of timber stumpage prices in Arkansas. Data for this report are provided by TimberMart-South (TMS). The price summary is provided to illustrate current, statewide trends in timber product values for standing timber. These values may not reflect the stumpage values for a particular tract of timber. Timber prices may vary greatly depending on many factors, including location in the state, species, products, access, distance to mills, and site conditions. If you have questions about the report, please contact: Rebecca Montgomery at 870.460.1052 or forestbusiness@uamont.edu.

NOMINAL STUMPAGE PRICE DATA

Nominal prices are the reported prices measured in actual monetary terms. Inflation is included in these numbers and no adjustments have been made to the prices.

Figure 1. Three-year Pulpwood Price Trends

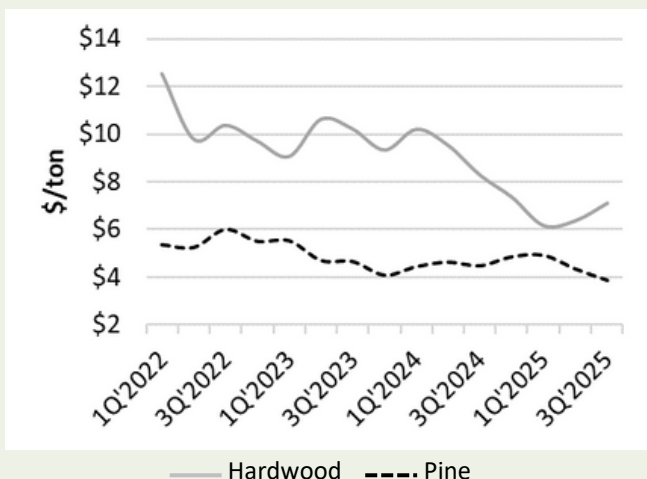


Figure 2. Three-year Sawtimber Price Trends

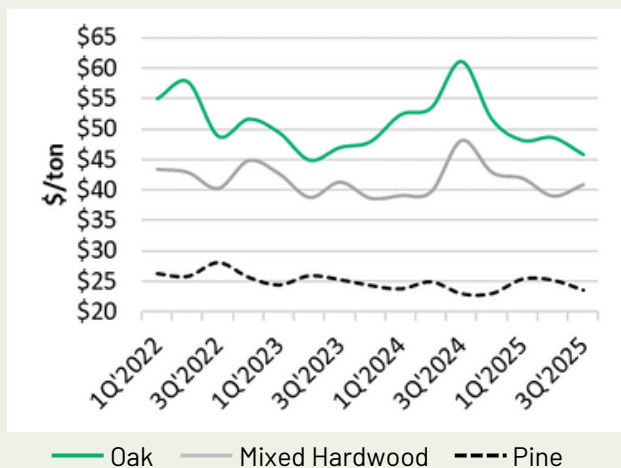


Table 1. Average stumpage prices during the 3Q 2025

	\$/Ton	% Change (2Q '25 to 3Q'25)
Sawtimber		
Pine	\$24	-6% ↓
Oak	\$46	-6% ↓
Mixed Hardwood	\$41	5% ↑
Pine C-N-S	\$14	4% ↑
Pulpwood		
Pine	\$4	-11% ↓
Hardwood	\$7	11% ↑



Since 3rd Quarter last year.....



Oak sawtimber has shown the largest decline, decreasing by **-25%**

-15% was the average price decrease for mixed hardwood sawtimber

Hardwood pulpwood decreased year over year by **-14%**

TimberMart-South (TMS) has more detailed data available by subscription that contains products and regions not included in this report. TMS is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry.

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REAL STUMPAGE PRICE DATA

Real prices are stumpage prices that are adjusted to a specific year by removing inflation. For this report, a base year of 2024 was used. For example, the prices from 2000-2025 are all in 2024 dollars to make easier comparisons to other years.

“Since 2000, with the exception of oak sawtimber and hardwood pulpwood, most products have seen their **REAL** lowest prices within the **LAST TWELVE MONTHS**.”

Figure 3. Five-year Average Sawtimber REAL Price Trends

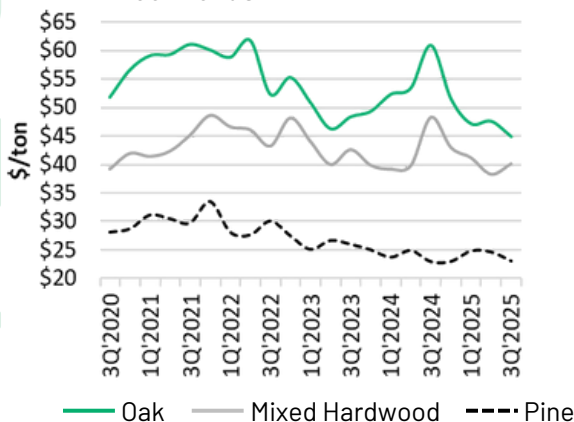
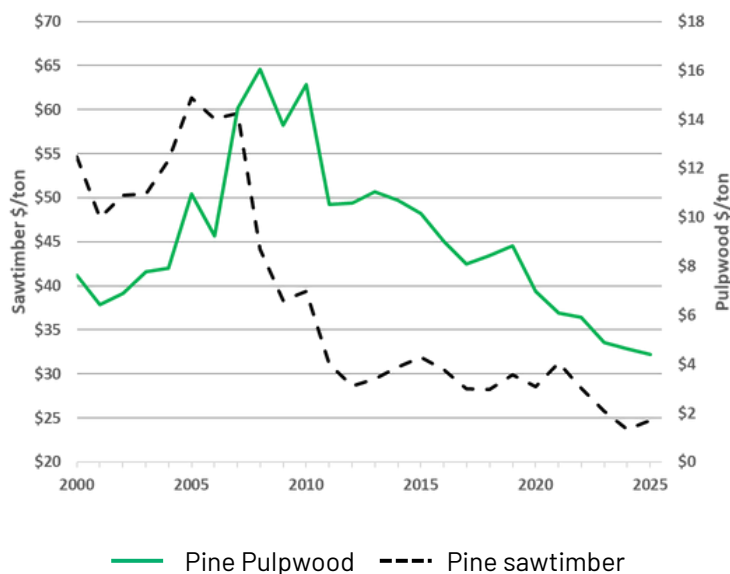


Figure 4. Twenty five-year Pine Sawtimber and Pulpwood REAL Average Price Trends



OPENINGS, CLOSURES, CURTAILMENTS

During this quarter, Domtar indefinitely curtailed its sawmill in Glenwood, AR.



3RD QUARTER OVERVIEW



Prices during this quarter remained depressed for most products. Poor demand for wood products along with only small improvements in single family housing starts, pushed stumpage prices downward. Prices for all products except pine pulpwood were below the five-year **REAL** averages. With the exception of oak sawtimber (which saw its minimum **REAL** price during the 1Q 2010) and hardwood pulpwood (which saw its minimum **REAL** price during 4Q 2000), pine and mixed hardwood sawtimber, pine CNS, and pine pulpwood all hit their lowest **REAL** prices within the last 12 months.

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