ARKANSAS TIMBER HARVEST REPORT



2ND QUARTER 2023

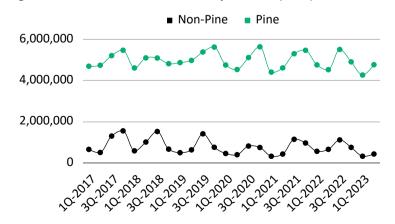
The Arkansas Timber Harvest Report displays Arkansas timber severance tax data as reported from the Arkansas Department of Finance and Administration. Timber severance taxes are collected, reported, and remitted by each primary processor of Arkansas timber. It is computed based on the weight determined the last time timber is weighed prior to undergoing the first primary processing after severance. Severance totals can be submitted one of three ways: monthly (by the 25th day of the following month), quarterly, or annually. Reporting time frame varies by primary processor. For more information regarding Timber Severance Taxes please refer to Ark. Code Annotated 26-58-111(7). If you have questions about the report, please contact Rebecca Montgomery at 870.460.1052 or forestbusiness@uamont.edu.

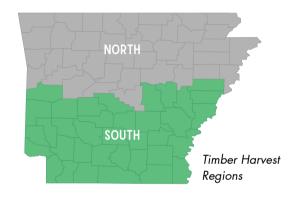
Table 1. Timber Harvests by Region: Severed tons reported by mills during the 2nd Quarter 2023

	Total Tons	Total Tons	% Change	Total Tons
	(June '23)	(2Q'23)	(2Q'23-2Q'22)	(Year to Date)
North	274,137	683,458	-2%	1,192,325
Pine	216,875	567,007	+27%	1,007,710
Non-Pine	57,262	116,451	-54%	184,615
South	1,695,765	4,528,133	+1%	8,620,859
Pine	1,541,361	4,205,656	+3%	8,036,164
Non-Pine	154,404	322,477	-22%	584,695
State Totals	1,969,902	5,211,591	0%	9,813,184
Pine	1,758,236	4,772,663	+5%	9,043,874
Non-Pine	211,666	438,928	-34%	769,310

Note: Tons are short tons (1 ton=2,000 lbs)

Figure 1. Arkansas Timber Severed by Quarter (Tons)





TIMBER HARVEST TRENDS

The tonnage severed during the 2nd Quarter of 2023 decreased for non-pine timber year over year while pine amounts increased during the same period, however; total timber severed in Arkansas remained relatively unchanged from 2Q 2022 to 2Q 2023. June 2023 totals comprised over 35% of the amount severed during the 2nd Quarter 2023.

When compared to stumpage prices from TMS during the same period, some recovery was made for pine sawtimber and hardwood pulpwood prices while prices for remaining products decreased.



