# Arkansas REAL timber price report

ARKANSAS CENTER FOR FOREST BUSINESS
UNIVERSITY OF ARKANSAS AT MONTICELLO
connecting people and forests

## 1ST QUARTER 2026

The Arkansas Timber Price Report is a quarterly report of timber stumpage prices in Arkansas. Data for this report are provided by TimberMart-South (TMS). The price summary is provided to illustrate current, statewide trends in timber product values for standing timber. These values may not reflect the stumpage values for a particular tract of timber. Timber prices may vary greatly depending on many factors, including location in the state, species, products, access, distance to mills, and site conditions. If you have questions about the report, please contact: Rebecca Montgomery at 870.460.1052 or forestbusiness@uamont.edu.

## NOMINAL STUMPAGE PRICE DATA

Nominal prices are the reported prices measured in actual monetary terms and include inflation. No adjustments have been made to account for changes in purchasing power.

**Figure 1. Four-Year Pulpwood Price Trends**

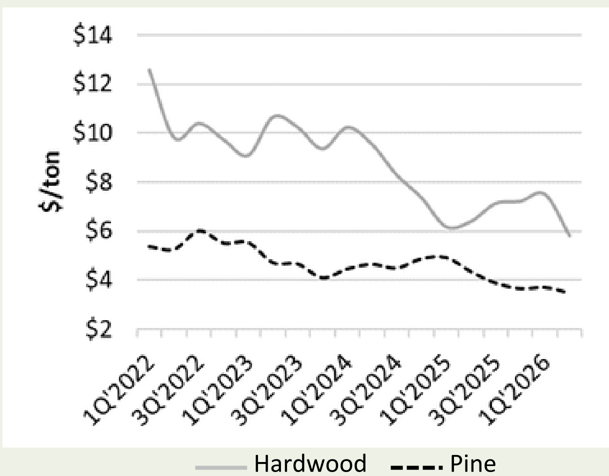


**Figure 2. Four-Year Sawtimber Price Trends**

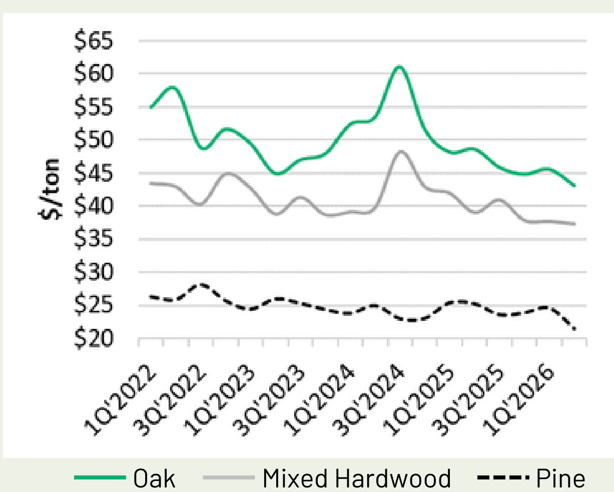


**Table 1. Average stumpage prices during the 2Q 2026**

| | $/Ton | % Change (1Q 2026 to 2Q 2026) |
|---|---|---|
| **Sawtimber** | | |
| Pine | $22 | -13% ↓ |
| Oak | $43 | -5% ↓ |
| Mixed Hardwood | $37 | -1% ↓ |
| **Pine C-N-S** | $12 | -10% ↓ |
| **Pulpwood** | | |
| Pine | $3 | -6% ↓ |
| Hardwood | $6 | -22% ↓ |

### Since 2nd Quarter last year.....

Pine sawtimber has decreased by 15%

20% was the average price decrease for pine pulpwood

Pine C-N-S decreased by 6%

while oak sawtimber decreased by 11%

NOMINAL

TimberMart-South (TMS) has more detailed data available by subscription that contains products and regions not included in this report. TMS is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry.

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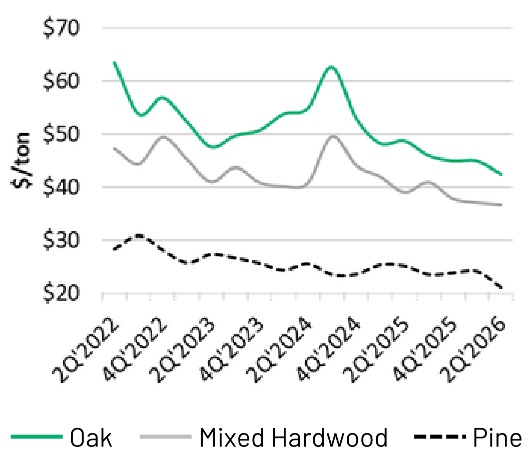
## REAL STUMPAGE PRICE DATA

Real prices are stumpage prices that are adjusted to a specific year by removing inflation. For this report, a base year of 2024 was used. For example, the prices from 2000-2025 are all expressed in 2024 dollars to make easier comparisons to other years.

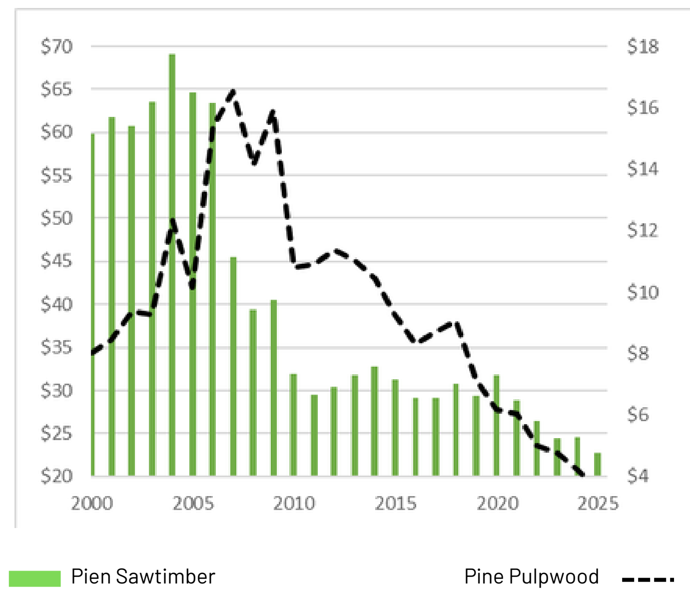
> "REAL pine pulpwood prices continue to decrease, with stumpage prices reaching the lowest prices in 25 years."

**Figure 3. Five-year Average Sawtimber REAL Price Trends**




REAL

**Figure 4. Twenty five-year Pine Sawtimber, Pine Pulpwood REAL Average Price Trends**




## OPENINGS, CLOSURES, MERGERS CURTAILMENTS



Clearwater paper in Cypress Bend, AR laid off 20% of their employees and decreased production during a restructuring that occurred during this quarter.

## 2ND QUARTER OVERVIEW

Whew. The 2Q'2026 was a rough quarter. With prices lower across the board for every product class listed compared to last quarter, the quarter did not meet expectations. Unseasonably dry weather during the quarter allowed for continuous stand entry and diminished wet-weather premiums typically seen during this quarter. Several pine product classes saw the lowest prices in over 20 years in real terms. In nominal terms, average prices for all products were lower than their five-year averages.

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