

ARKANSAS TIMBER PRICE REPORT

2ND QUARTER 2025

The Arkansas Timber Price Report is a quarterly report of timber stumpage prices in Arkansas. Data for this report are provided by TimberMart-South (TMS). The price summary is provided to illustrate current, statewide market trends in timber product values for standing timber. These values may not reflect the stumpage values for a particular tract of timber. Timber prices may vary greatly depending on many factors, including location in the state, species, products, access, distance to mills, and site conditions. If you have questions about the report, please contact: Rebecca Montgomery at 870.460.1052 or forestbusiness@uamont.edu.

Table 1. Average stumpage prices during the 2Q 2025

	\$/Ton	% Change (1Q '25 to 2Q'25)
Sawtimber		
Pine	\$25	-1% 
Oak	\$49	1% 
Mixed Hardwood	\$39	-7% 
Pine C-N-S	\$13	1% 
Pulpwood		
Pine	\$4	-11% 
Hardwood	\$6	3% 

STUMPPAGE PRICE TRENDS

Stumpage prices for pine and oak sawtimber remained relatively stable over the last quarter. Overall, the five-year average stumpage prices were close to the per ton sawtimber prices this quarter, with five-year averages running \$25/ton (pine), \$51/ton (oak), and \$40/ton (mixed hw). Mixed hardwood prices continued their decline after peaking in 2024.

After a back-and-forth recovery since the lowest price seen over the last 25 years in 2023, pine pulpwood was down to \$4/ton this quarter, below the five-year average of \$5/ton.

According to the latest US Census Bureau data (May 2025), housing starts were down 4.6% from this time in 2024 and 9.8% below the revised April estimate of privately owned housing starts. Housing starts are a strong indicator of wood products industry.

Figure 1. Three-year Sawtimber Price Trends

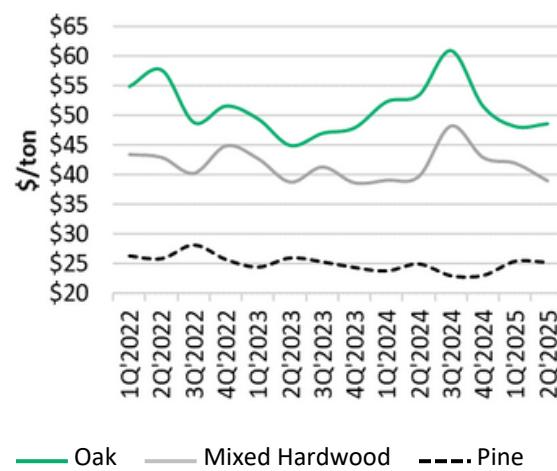
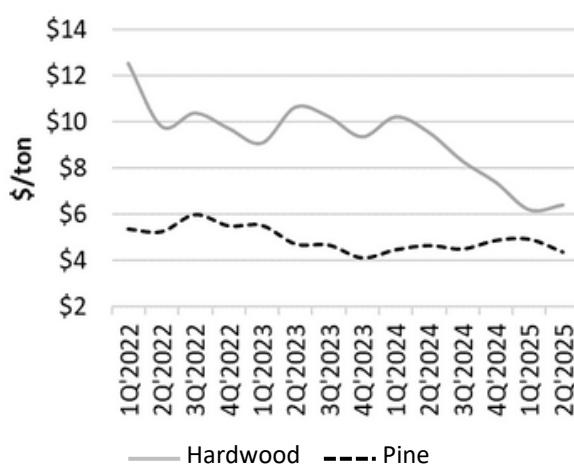


Figure 2. Three-year Pulpwood Price Trends



TimberMart-South (TMS) has more detailed data available by subscription that contains products and regions not included in this report. TMS is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry.