

ARKANSAS TIMBER PRICE REPORT

1ST QUARTER 2025

The Arkansas Timber Price Report is a quarterly report of timber stumpage prices in Arkansas. Data for this report are provided by TimberMart-South (TMS). The price summary is provided to illustrate current, statewide market trends in timber product values for standing timber. These values may not reflect the stumpage values for a particular tract of timber. Timber prices may vary greatly depending on many factors, including location in the state, species, products, access, distance to mills, and site conditions. If you have questions about the report, please contact: Rebecca Montgomery at 870.460.1052 or forestbusiness@uamont.edu.

Table 1. Average stumpage prices during the 1Q 2025

	\$/Ton (1Q'25)	% Change (4Q'24 - 1Q'25)
Sawtimber		
Pine	\$25	10% ↑
Oak	\$48	-7% ↓
Mixed Hardwood	\$42	-2% ↓
Pine C-N-S	\$13	3% ↑
Pulpwood		
Pine	\$5	1% ↑
Hardwood	\$6	-16% ↓

STUMPAGE PRICE TRENDS

Hardwood pulpwood prices continued their descent this quarter, falling to a little over \$6/ton. Market conditions contributed to a 40% decline Y/Y for hardwood pulpwood. Both Oak and Mixed Hardwood sawtimber saw declines as well this quarter. Oak sawtimber saw the strongest declines dropping to \$48/ton. In 2024 the lowest Oak sawtimber price was \$52/ton which was in Q4. All three pine products saw increases this quarter, rising 10% Q/Q and 7% Y/Y for pine sawtimber while pine pulpwood rose to \$5/ton, up 10% Y/Y.

According to the US Census Bureau, housing starts were down 2.9% from this time 2024. As we head into the second quarter of 2025, the large amounts of rain received across the state during the April 3-5 storms will make accessing and moving wood difficult. Will this cause a change in prices on wet weather tracts of land? It is too soon to tell. If mill inventories are sufficiently built up, this may have little to no effect on prices.

Figure 1. Three-year Sawtimber Price Trends

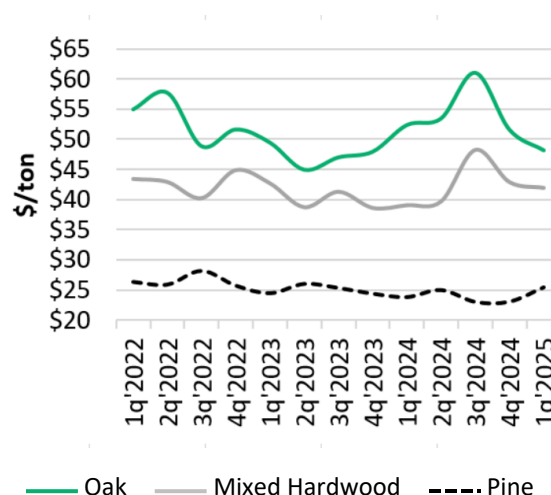
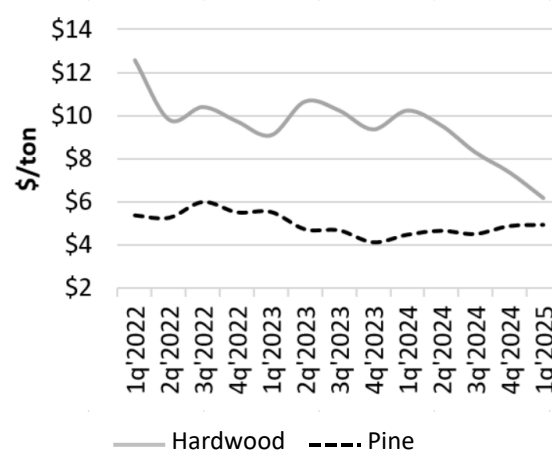


Figure 2. Three-year Pulpwood Price Trends



TimberMart-South (TMS) has more detailed data available by subscription that contains products and regions not included in this report. TMS is compiled and produced at the Center for Forest Business, Warnell School of Forest Resources, University of Georgia, under contract with the Frank W. Norris Foundation, a non-profit corporation serving the forest products industry.